



**Avon Free Public Library** offers  
free tax assistance for filing  
2016 tax returns on  
Wednesday afternoons and  
Saturday mornings

The AARP tax aide service is a free program designed to help people complete basic tax returns. Our volunteers are IRS trained and certified every year. Please note: our certified tax volunteers may refuse to complete a tax return for any reason.

**Basic returns may not include:**

1. Real estate rental or trust income, other than some K trusts.
2. Foreign income.
3. Military income with or without housing or travel expenses.
4. Hand-written investment or memorized tax data cannot be accepted.
5. State tax returns for states other than Connecticut.

**Basic returns may include:**

1. Sch. D
2. Limited self-employment returns Sch. C (Net Profit from Business) with no employees, and total expenses not to exceed \$25,000. No inventory, no net loss from the business; other restrictions may apply.

**Please bring to your appointment:**

- Social Security cards for all that are on the tax return (including dependents),
- Photo ID for the taxpayer and spouse,
- Birth Certificates for all dependents,
- All W-2s, 1099s and other forms,
- Car and property tax documents,
- Interest earned on investments including original costs of stocks,
- A copy of last year's tax return
- A check/bank account information if you wish to have your refund deposited in your account.

For the **Affordable Care Act**, if you purchased from Access Health CT bring Form 1095-A. For other insurance bring some proof of insurance for the months that you were covered in 2016. For those on Medicare, Form SSA-1099 should be adequate. More information may be required based on your circumstances.

**Call the Avon Library Reference Desk for an appointment:**

**860-673-9712 ext. 4**